



ALL WAYS  
FORWARD®

## STATEMENT OF DEFERRED GIFT PROVISION

As an indication of support for the University of Wisconsin-Madison, I/we are pleased to confirm that a provision has been made in my/our estate plan naming the **University of Wisconsin Foundation**.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City

State

Zip

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Bequest via Will or Trust     Retirement Plan     Life Insurance     Other (see details)

Details: \_\_\_\_\_

My/our provision names the **University of Wisconsin Foundation** as the beneficiary.

**With the understanding that values are subject to change and that this planned gift is completely revocable, the approximate value of this future gift is \$\_\_\_\_\_.**

### This gift is:

Unrestricted: to be used to benefit the University of Wisconsin-Madison where the need is greatest.

To be used to support the following college, school, department, center, program, and/or purpose(s):

\_\_\_\_\_  
\_\_\_\_\_

Information shared by our donors is always considered confidential and can be accessed only by Wisconsin Foundation and Alumni Association staff and select, relevant UW-Madison staff. If you have preferences or questions regarding the information you are sharing and how your gift will be acknowledged, please check this box:

**Important: It is understood that this document is not binding upon the donor(s) or his/her/their estate as to the value of the provision herein described.**

Signature of donor: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of donor: \_\_\_\_\_ Date: \_\_\_\_\_

